# Karen A. Wolfrom, MSA, RNC, RHU, CMC

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### Full-time Employment

#### **Director Surrey @ The Hickman**

Develop and grow home care business

- Attract donors for non-profit development
- Implement policies and procedures
- Hire, train, manage staff; recruit Board of Directors
- Recruit & supervise volunteers

# **Hospice Nurse Case Manager**

February 2007 – May 2011

August 2011- March 2014

West Chester, PA

West Chester, PA

Neighborhood Health Agencies

- Assessing client needs, implementing plan of care, evaluating outcomes
- Providing education, counseling, and emotional support for clients and family members
- Managing pain and giving physical care to dying clients

#### **Planetree Coordinator**

October 2005 - January 2007

Wynnewood, PA

Lankenau Hospital

- Educating and motivating staff to produce cultural and environmental changes
- Implementing programs with staff teams to improve patient care and staff satisfaction, and decrease liability through patient and family education
- Analyzing and presenting results of Planetree initiatives to Senior Executives
- Position eliminated due to Reduction in Force (RIF) in January 2007, received severance & Consultant offer from Planetree organization

#### **Director of Home Care**

May 2002 - October 2005

Berwyn, PA

Surrey Services for Seniors

Recruiting, hiring, and supervising RNs and caregivers

- Assessing clients' needs via phone and in-person; care management
- Planning for department growth and financial accountability
- Networking and marketing activities to generate new clientele and revenue

### **Director of Community Relations**

July 1997 - November 2001

Sunrise Assisted Living

Haverford and Exton, PA

- Presenting information, and counseling prospective residents and advocates to achieve sales
- Gathering and organizing information for administrative files
- Planning events and networking to increase census

### Assistant Director of Health Services/RN Assessment Coordinator

January 1989 - October 1996

West Chester, PA

Friends Hall

- Advocating for residents and staff
- Developing and implementing policies and procedures
- Serving on corporate committees
- Screening admissions for case management
- Reviewing Medicare eligibility
- Performing Continuous Quality Improvement activities

**Hospital Staff RN** - Brandywine, Paoli Memorial, Lankenau, Chester County, St. Francis (NY) 1971-1981 Maternity, Medical/Surgical, and Emergency Departments

- Providing direct patient care in 60-450 bed acute care hospitals
- Maintaining patient records
- Instructing patients and families about medical care

### Part-time Employment

### **Marketing Consultant**

February 2011- November 2011

Intersections Institute – Lutheran Philadelphia & Gettysburg Seminaries

- Reported on marketability of new Masters degree & certificate program for nurses
- Developed marketing strategy and communication tools
- To assist in authoring article for professional journal

#### Founder and President

January 2002 - Present

Holistic Elder Services® West Chester, PA

- Assessing client and advocate needs
- Developing and implementing care plans
- Assisting with client placement in appropriate care level and assuring access to services

RN, On-Call

January 2002 - October 2005

Bayada Nurses

Downingtown, PA

Providing professional nursing services to individuals at home or in health care facilities

**Nursing Supervisor** 

December 2001 - January 2003

Broomall, PA

Broomall Presbyterian Village

- Staffing, managing, and supporting nursing personnel
- Problem-solving to create safe, therapeutic environment for residents
- Clinical interventions including wound care and assessing residents

### **Interim Faculty Member**

October 1996 - May 1997 and January 2002 - May 2002

Delaware County Community College

Downingtown, PA

- Clinical long term care teaching assignment for Associate degree RN candidates at a Chester County skilled nursing facility
- Supervising students providing care in clinical setting
- Counseling and instructing on topics per curriculum
- Presenting information, demonstrating clinical skills, evaluating performance, and preparing students to take Nursing Assistant state certification exam

#### **Healthcare Resource Nurse at Call Center**

February - June 1997

Brandywine Hospital

Coatesville, PA

Providing health information, scheduling educational classes, and performing triage via phone using computer protocols

# **Director of Marketing/Health Insurance Agent/Long Term Care Consultant** March 1982 – Present

Wolfrom Financial Services

West Chester, PA

- Developing promotional activities including seminars and direct mail
- Preparing proposals and selling
- Processing applications
- Consulting for prospects and clients

### Education

- Strategic Retirement Planning course The American College in progress April 2014
- Certificate in Leadership of Faith-based Organizations July 2011 (2 courses completed)
- National Academy of Certified Care Managers, CMC June 2008
- The American College, Registered Health Underwriter, RHU August 2004
- Personal Care Home Administrator Certification July 1999
- West Chester University, M.S.A. in Health Services Administration, December 1997
- ANCC Certified Gerontological Nurse October 1995
- West Chester University, B.S. in Business Administration, December 1990
- Lankenau Hospital School of Nursing, RN May 1971

# **Memberships and Affiliations**

- National Association of Professional Geriatric Care Managers
- National Association of Insurance and Financial Advisors
- Founder of a Parish Nurse Program
- President of the Kiwanis Club of West Chester, 2001-02
- President of the West Chester Business and Professional Women, 2003-05